

Code CII41401
Company name Ho Chi Minh City Infrastructure Investment Joint Stock Company
Date 05/04/2019
Subject The record date for conversion, interest and principal payment

Content:

On May 03, 2019, the Hochiminh Stock Exchange (HOSE) issued Announcement No. 626/TB-SGDHCM regarding the record date for bond interest and principal payment by Ho Chi Minh City Infrastructure Investment Joint Stock Company:

- Bond name: Convertible bond of Ho Chi Minh City Infrastructure Investment Joint Stock Company
- Bond code : CII41401
- ISIN code : VN0CII414014
- Stock type : convertible bond
- Par value : VND1,000,000
- Bond term : 05 years
- Issue date : June 23, 2014
- Due date : June 23, 2019
- Interest rate : 12%/year
- Record date : May 15, 2019
- Number of issued convertible bonds: 1,081,846 bonds
- Value of issued convertible bonds: VND1,081,846,000,000
- Number of bonds converted in Phase 1 (12/23/2014), Phase 2 (06/23/2015), Phase 3 (06/23/2016), Phase 4 (06/23/2017) and Phase 5 (06/25/2018): 1,071,462 bonds
- Number of remaining bonds after Phase 1 (12/23/2014), Phase 2 (06/23/2015), Phase 3 (06/23/2016), Phase 4 (06/23/2017) and Phase 5 (06/25/2018): 10,384 bonds
- Interest payment: paid annually from the issue date.
- Conversion time: Bonds will be converted after 06 months from the issue date. The conversion time will be divided into 06 phases, and the conversion percentage of each phase will be decided by investors (investors can convert a part or all of bonds in the first phase):
 - Phase 1 : 06 months from the issue date

- Phase 2 : 12 months from the issue date
- Phase 3 : 24 months from the issue date
- Phase 4 : 36 months from the issue date
- Phase 5 : 48 months from the issue date
- Phase 6 : 60 months from the issue date

1. Purpose:

- To implement the rights to convert bond into shares in the 6th phase on June 24, 2019.
- To pay bond interest and principal on June 24, 2019 (Maturity date) to the bondholders who do not convert bonds into shares in the 6th phase on June 24, 2019.

2. Content:

a. To implement the rights to convert bond into shares in the 6th phase:

- Conversion ratio: 1:90.9 (01 bond is converted into 90.9 shares).
- The number of converted shares will be rounded down, and fractional shares (if any) will be cancelled.
- For example, on the record date, shareholder A owns 05 bonds and registers to convert all 05 bonds. The number of shares to be converted is: $5 \times 90.9 = 454.5$ shares. But, after rounding down, the number of shares that he or she receives is only 454 shares. The remaining 0.5 is cancelled.
- Time to register to convert bonds: from May 22, 2019 to May 31, 2019
- Conversion date of Phase 6: June 24, 2019 (because June 23, 2019 is not a business day)
- Conversion price: VND11,000/share
- Bonds being pledged are not converted into shares.
- Place of implementation:
 - Bondholders whose bonds have been deposited: at the securities firms where the bonds have been deposited.
 - Bondholders whose bonds have not been deposited: at Hochiminh City Infrastructure Investment Joint Stock Company.

b. To pay bond interest and principal (to the bondholders who do not convert bonds into shares in the 6th phase)

- Principal amount: VND1,000,000/bond; and interest ratio: 12%/bond. Total payment amount: VND1,120,000/bond

- Principal and interest payment date: June 24, 2019 (because June 23, 2019 is not a business day)
- Place of implementation:
 - Bondholders whose bonds have been deposited: at the securities firms where the bonds have been deposited.
 - Bondholders whose bonds have not been deposited: at Hochiminh City Infrastructure Investment Joint Stock Company as from June 24, 2019.